

INDIAN MANMADE FIBRE TEXTILE INDUSTRY**Introduction**

Manmade fibres (MMF) are mainly of two types viz., Synthetic and Cellulosic. Synthetic fibres are produced from crude oil and Cellulosic fibres are from wood pulp. The main varieties of synthetic staple fibres are polyester, nylon, acrylic, polypropylene and aramids. Cellulosic fibre is viscose fibre, modal, etc. Textiles made out of these synthetic and cellulosic fibres are called manmade fibre textiles. However, besides pure manmade fibre textiles, presently the manmade fibre and natural fibre mainly cotton blends are more popular.

Global Scenario

Currently, the global textile consumption ratio is dominated by the Manmade fibres, which account for approximately 75% of the total fibre market. The remaining 25% consists of natural fibres such as cotton, wool, and others. Among Manmade fibres, polyester is the most predominant, constituting about 60% of all fibres being used globally. This shift from natural to Manmade fibres has been driven by the affordability, durability and strength, consistency in quality, versatility, sustainability and weather resistance of the Manmade fibres, making them more attractive compared to natural fibers.

Projections for 2030

Global Fibre demand is expected to reach around 149 million tons in 2030, with increasing population and growth in per-capita consumption (*Textile Exchange*). This growth is expected to come almost exclusively from the Manmade fibers due to inherent constraints of natural fibers to match the growing demand. Manmade fibre consumption has been fuelled by the technological advancements and new applications such as widespread use in sectors like automotive, aerospace, and medical textiles.

Indian Manmade Fibre Textile Industry

Indian Manmade fibre (MMF) textile industry is vibrant and growing. Today, India produces almost all the types of synthetic fibres, be it polyester, viscose, nylon or acrylic and hence we are at the advantage compared to any other nations across the world. Currently, India is the 2nd largest producer of both polyester and viscose globally. MMF textile industry in India is self-reliant across the value chain right from raw materials to the garmenting. Our fabrics are international standard and known for their excellent workmanship, colours, comforts, durability and other technical properties. Due to heavy investments in world-class manufacturing plants, continuous innovation, untiring entrepreneurship, new product mix and strategic market expansion, India is soon going to cloth the entire world and set to take centre stage in the global arena.

Production of Manmade Fibre (MMF) Textiles (Year 2021 - 22)

India is the second largest producer of Manmade fibres (MMF) in the world with presence of large plants having state-of-the art technology. Presently India produces around 1700 million kg of man-made fibres and around 3400 million kg of man-made filaments. Over 35000 million sq. mtr. of fabrics were produced from Man-made fibres and their blends. Most of the Manmade fibres are currently produced in India. India is 2nd largest producer of polyester and viscose in the world. Major varieties are polyester, viscose, acrylic and polypropylene.

Products	Unit	2021-22
Manmade fibres	Mn. kg	1700
Manmade filament yarns	Mn. kg	3400
MMF Spun Yarn	Mn. kg	650
100% Non cotton fabric	Mn. sq. mtr.	23104
Blended Fabric	Mn. sq. mtr.	11900

Source: Handbook of Statistics on Man-made/Synthetic Fibre/ yarn Industry, Association of Synthetic Fibre Industry, Industry and Textile Commissioner

Vision of the Government of India is to achieve US\$ 100 billion exports of Textiles and Clothing by 2029-30 in which Manmade fibre textiles will contribute around US\$ 12 billion. To achieve this Export Target, our fibre base needs to be more than double. With implied limitations on growing Cotton, MMF needs to grow more than double from the present 5 billion kg to at least 12 billion kg in next five years for India to achieve this Vision.

Growing Exports of Indian MMF textiles

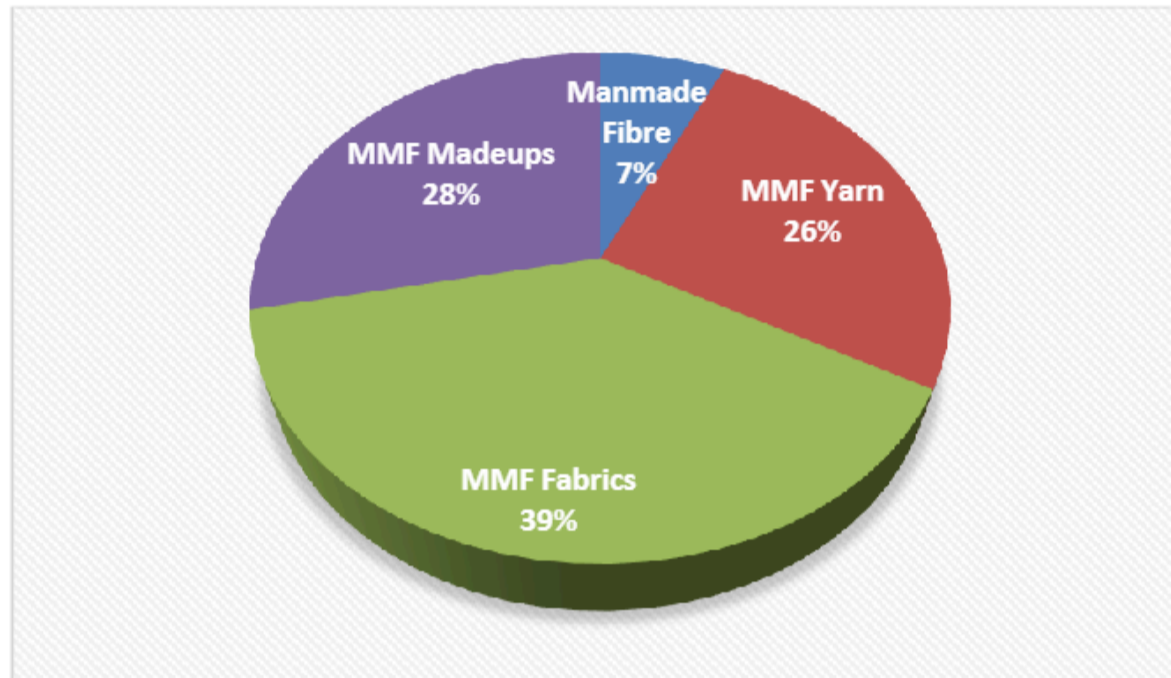
Product Segment	2020-21	2021-22	2022-23	(April - July)		
				2023-24	2024-25	% Gw/Dec
Manmade Fibre	474	407 (-14%)	401 (-1.47%)	142.42	152.87	7.3
MMF Yarn	1447	1668 (15%)	1496 (-10.31%)	530.33	556.84	5.0
MMF Fabrics	1644	2197 (34%)	2224 (1.23%)	659.67	648.39	-1.7
MMF Madeups	1341	1633 (22%)	1621 (-0.73%)	458.57	477.02	4.0
Total	4905	5905 (20%)	5742 (-2.76%)	1790.99	1835.12	2.5

Source: DGCI&S, Percentage growth shown in parenthesis

Currently, exports of Indian MMF textiles are around US\$ 6 bn. accounting for around 30% in India's textiles exports (excluding Apparels) which was US\$ 20292 million (in 2023-24). Exports of Indian MMF textiles witnessed consistent growth till 2014-15. However, thereafter due to the global financial crisis and consequent uncertainties that had prevailed in 2015 and Covid-19 pandemic in 2020, exports of Manmade fibre textiles from India was also impacted.

PRODUCT SHARE

During 2023 - 2024, MMF Fabrics were the largest exported commodity, representing 39% of the exports share, followed by MMF Made-ups 28%, MMF Yarns 26% and Man-made Fibres 7% of total exports.



Leading Markets

Country	2022 - 2023	2023 - 2024	Net Change	% Change	% Share
USA	891.7	894.5	2.8	0%	15.6%
Turkey	544.1	460.2	-83.9	-15%	9.5%
UAE	398.1	394.8	-3.3	-1%	6.9%
Bangladesh	367.9	341.4	-26.5	-7%	6.4%
Sri Lanka	211.7	200.1	-11.6	-5%	3.7%
UK	168.2	161.4	-6.8	-4%	2.9%
Brazil	169.2	153.7	-15.5	-9%	2.9%
Germany	134.1	140.3	6.2	5%	2.3%
Italy	134.1	132.2	-1.9	-1%	2.3%
Spain	125.9	127.3	1.3	1%	2.2%
RoW*	2,758.7	2,736.1	-22.6	-1%	48.0%
Total	5,903.6	5,741.7	-161.8	-3%	100%

Source: DGCI&S, * Rest of the World

Exponential Growth Potential

India is the world's fastest growing major economy. During 2023–2024 Indian economy grew by 8.2%, according to the World Bank. India is poised to become the world's third largest economy by 2027, surpassing Japan and Germany. By 2030, India is likely to have around 1 billion labour force which would be the largest in the world. The average spending capacity of people in India has been constantly increasing. India's total consumption expenditure is estimated to grow to US \$5.7-6 trillion by 2030 (World Economic Forum).

Historically, India's textile fibre consumption has been positively linked with its GDP. Hence, it is certain that India's textile fibre consumption and demand is bound to increase in the coming years.

INDIA'S GROWTH POTENTIAL

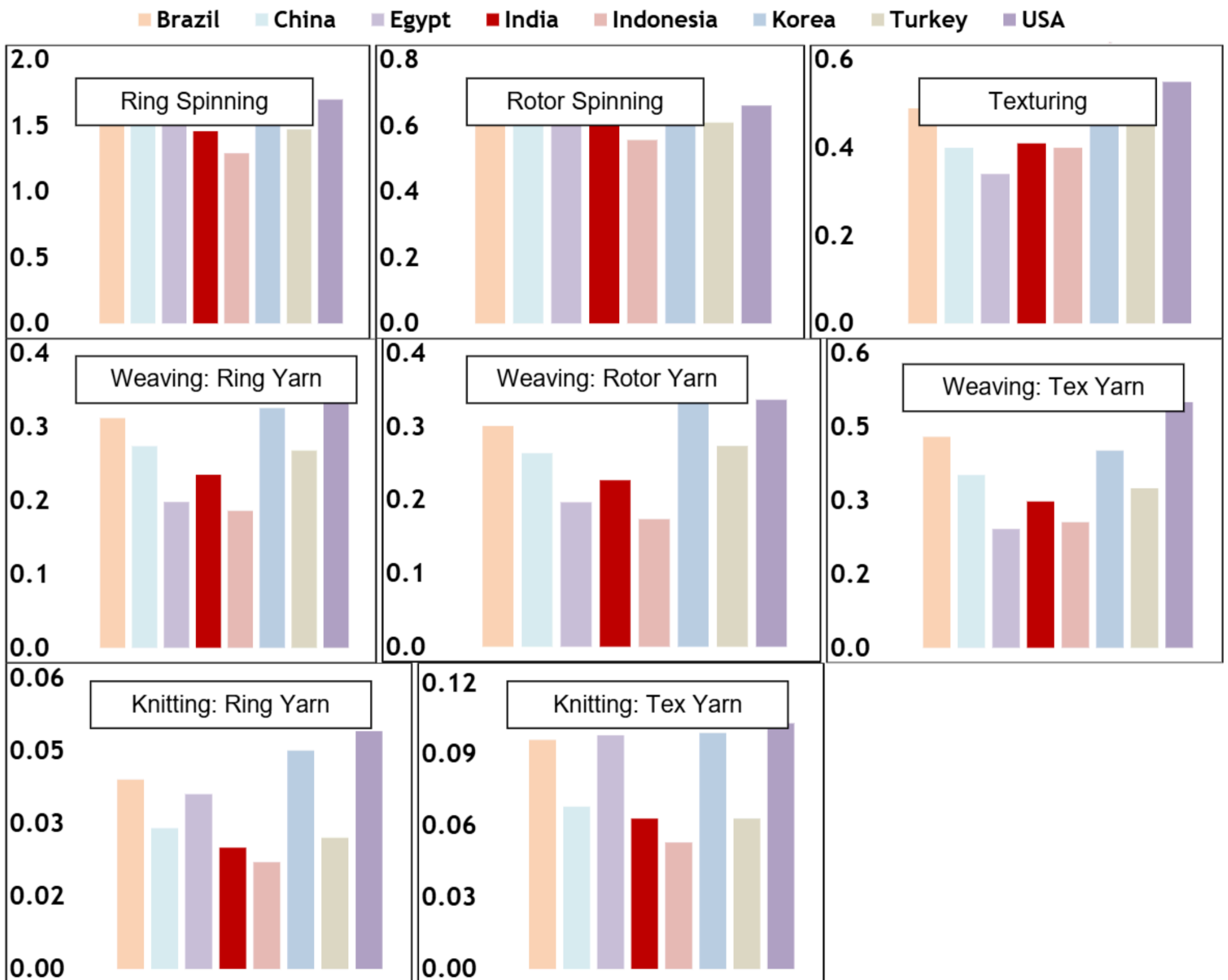
Country	All Fibre/Capita (Kg/Capita)	MMF/Capita (Kg/Capita)
North America	36.90	22.50
Australasia	28.60	18.00
South Korea	23.30	16.30
West Europe	23.10	16.20
Taiwan	23.00	17.30
Japan	21.00	13.20
Turkey	14.80	7.60
East Europe	14.10	9.30
China	14.00	12.00
Latin America	8.90	4.90
South Asia	7.10	4.30
India	5.50	3.10
Africa/Middle East	4.70	3.30
World	11.20	7.70

Presently, India's per capita fibre consumption is 5.5 kg / per capita of which MMF consumption per capita is 3.1 kg only which is among the lowest as compared to the world per capita MMF consumption, even below Africa. Hence, there is ample scope for increasing MMF per capita fibre consumption in India.

India Advantage

The countries like USA, Turkey, Korea, Egypt, China and Brazil have high textile manufacturing costs whereas the manufacturing costs for textiles in India and Indonesia are lesser compared to the manufacturing costs in the developed countries including China and Brazil in the BRICs. This comparative and competitive cost advantage of India is also likely to attract substantial FDI into the Indian Textile industry.

COMPARATIVE MANUFACTURING COSTS



India is presently self dependent in the entire textile value chain. It has sufficient raw materials / feedstock for the manufacturing MMF textiles. Adequate feedstock availability reduces India's dependency on other countries for raw materials and able to produce MMF textiles of international standard to meet the global demand.

Promotion of Export of MMF and Blended textiles

The Export Promotion Council (EPC) for the Manmade Fibre (MMF) Textiles and its blends thereof and Technical Textiles is MATEXIL - the Manmade and Technical Textiles Export Promotion Council (Formerly SRTEPC). MATEXIL was set up under the guidance of the Ministry of Textiles, Government of India in 1954. All the Export Promotional handholding activities and services pertaining to Manmade fibre and blended textiles and Technical Textiles are being offered by MATEXIL. Its Head office is in Mumbai.

Chairman

Shri Bhadresh Dodhia

Executive Director

Shri A. Ravi Kumar

The contact details of SRTEPC are given below:

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MATEXIL (Formerly SRTEPC) Services

SERVICE TO OVERSEAS BUYERS

The MATEXIL renders a variety of services to Foreign Buyers Free of Cost. And they can count on the experience and expertise of the Council. Some of the important services rendered by the Council include the following:

- Introduces the overseas buyers to the right manufacturers.
- Provides them with accurate and up-to-date product information.
- Keeps them abreast of the latest developments on the Indian synthetic and rayon textiles scene.
- Organises Exhibitions, Buyer Seller Meets.
- Circulates the trade enquiries.
- Assists in arranging travel and stay in India for business visits.
- Attends Buyers' complaints, and in case of trade disputes, assists to bring about amicable settlement.

SERVICE TO INDIAN EXPORTERS

In order to help Indian exporters to compete successfully in the global market, the MATEXIL renders the following services:

- Advises them on situations in the different overseas markets by conducting studies and surveys.
- Provides international exposure to them and their products by sponsoring delegations and study teams to tour overseas markets.
- Helps arrange participation in international fairs/exhibitions.
- Advises them on Import-Export Policy and Procedures.
- Resolves their problems about shipping and transport.
- Maintains liaison with the Government authorities to convey the requirements of the industry and trade and help to bring about appropriate policy changes.

SERVICE TO INDIAN INDUSTRY

Recognizing that a strong and progressive industrial set-up is the backbone of growing export-trade, the MATEXIL assists the Indian Manmade fibre and Technical Textiles Industry in :

- Organising infrastructural facilities.
- Obtaining raw materials and other inputs.

- Maintaining cost competitiveness.
- Improving quality and exercising quality control.
- Keeping abreast of the technological improvements and advising the authorities to introduce suitable policy for absorption of new technology.
- Adopting products according to the changing demand and fashion trends.

Estimated production of man-made fibre, filament yarn, spun yarn

(Figures in million kg.)

Period	Man-made fibre	Man-made filament yarn	Cotton yarn	Blended & 100% Non-cotton yarn	Total Spun Yarn
	Kg	Kg	Kg	Kg	Kg
2019-20	1898	1688	3962	1702	5664
2020-21	1610	1326	3625	1521	5146
2021-22	2160	2016	4075	1758	5833
2022-23	2152	1904	3438	1746	5184
2023-24 (P)	1987	1702	3756	1725	5481
2024-25 (April-Sept.) (P)	1021	904	1868	884	2752
2023-24 (April-Sept.) (P)	989	844	1889	868	2757
% Variation (Apr-Sept.) 2024-25 (P) over (Apr-Sept.) 2023-24	3.26	7.20	-1.15	1.91	-0.19

P- Provisional

CAPACITY, PRODUCTION ETC. OF FILAMENT YARN

(In Mn.Kg.)

FIBRES/ FILAMENTS	YEAR	INSTALLED CAPACITY	OPENING STOCK	PRODUCTION	IMPORT	EXPORT	TOTAL DOMESTIC AVAILABILITY	CLOSIN G STOCK	CONSUM- PTION
Viscose Filament Yarn	2019-2020	81.27	3.33	46.09	22.30	5.63	66.09	4.61	61.48
	2020-2021	81.82	4.61	37.19	22.65	3.32	61.13	4.34	56.79
	2021-2022	81.82	4.34	50.04	40.32	4.51	90.19	3.20	86.99
	2022-2023	81.82	3.20	52.18	52.29	3.98	103.69	4.67	99.02
	2023-2024(P)	81.82	4.67	47.61	53.32	4.84	100.76	4.47	96.29
	2024-2025 (P) (April-Sept.)	81.82	4.47	24.78	28.02	2.43	54.84	5.46	49.38
			(4.67)	(24.66)	(24.30)	(2.43)	(51.20)	(5.91)	(45.29)
* Nylon Filament Yarn	2019-2020	36.62	3.17	50.97	2.95	6.11	50.98	3.73	47.25
	2020-2021	42.22	3.73	53.31	2.02	4.49	54.57	3.25	51.32
	2021-2022	41.90	3.25	66.85	2.90	6.62	66.38	3.56	62.82
	2022-2023	41.90	3.56	67.84	5.29	7.18	69.51	3.43	66.08
	2023-2024(P)	41.90	3.43	62.03	4.58	8.22	61.82	3.62	58.20
	2024-2025 (P) (April-Sept.)	41.90	3.62	30.93	2.26	4.64	32.17	3.57	28.60
			(3.43)	(30.76)	(2.50)	(4.21)	(32.48)	(3.55)	(28.93)
** Polyester Filament Yarn	2019-2020	2103.23	28.07	1578.19	11.92	557.20	1060.98	56.06	1004.92
	2020-2021	3289.39	56.06	1443.94	14.92	401.72	1113.20	42.75	1070.45
	2021-2022	3297.22	42.75	1885.18	19.48	550.37	1397.04	51.50	1345.54
	2022-2023	3297.22	51.50	1768.96	21.06	363.84	1477.68	52.67	1425.01
	2023-2024(P)	3297.22	52.67	1531.02	58.13	349.78	1292.04	53.45	1238.59
	2024-2025 (P) (April-Sept.)	3297.22	53.45	840.33	39.93	223.580	710.13	64.34	645.79
			(52.67)	(780.98)	(21.85)	(179.56)	(675.94)	(60.97)	(614.97)
* Polypropy lene Filament Yarn	2019-2020	17.63	0.46	12.42	0.67	0.72	12.83	0.63	12.20
	2020-2021	19.43	0.63	12.53	0.76	0.73	13.19	0.62	12.57
	2021-2022	19.43	0.62	14.61	0.32	0.80	14.75	0.72	14.03
	2022-2023	19.43	0.72	14.87	0.16	1.02	14.73	0.74	13.99
	2023-2024 (P)	19.43	0.74	14.99	0.32	2.51	13.54	0.68	12.86
	2024-2025 (P) (April-Sept.)	19.43	0.68	8.39	0.12	1.47	7.72	0.69	7.03
			(0.74)	(7.33)	(0.11)	(6.77)	(0.69)	(6.08)	
Total Filament Yarn	2019-2020	2238.75	35.03	1687.67	37.84	569.66	1190.88	65.03	1125.85
	2020-2021	3432.86	65.03	1546.97	40.35	410.26	1242.09	50.96	1191.13
	2021-2022	3440.37	50.96	2016.68	63.02	562.30	1568.36	58.98	1509.38
	2022-2023	3440.37	58.98	1903.85	78.80	376.02	1665.61	61.51	1604.10
	2023-2024 (P)	3440.37	61.51	1655.65	116.35	365.35	1468.16	62.22	1405.94
	2024-2025 (P) (April-Sept.)	3440.37	62.22	904.43	70.33	232.12	804.86	74.06	730.80
			(61.51)	(843.73)	(48.76)	(187.61)	(766.39)	(71.12)	(695.27)

(1) P: PROVISIONAL,

(2) (*):THE EXCLUSIVE CAPACITY OF NFY & PPFY (**): THE CAPACITY UNDER BOARD BANDING SCHEME HAS BEEN INDICATED AGAINST PFY.

(3) SOURCE : DGCIS KOLKATA, IMPORT/EXPORT ARE ESTIMATED ON THE BASIS OF RECENT AVAILABLE DATA

(4) AVAILABILITY = OPENING STOCK + PRODUCTION + IMPORT (-) , EXPORT, (5) CONSUMPTION = AVAILABILITY (-) CL_STOCK

(6) FIGURES FOR THE CORRESPONDING PERIOD OF THE PREVIOUS YEAR ARE INDICATED IN BRACKETS.

Source: Based on textile entities registered with office of Textile Commissioner to submit periodical statistical returns

Note: (Opening Stock + Production + Export) – Import = Total Domestic Availability.

Cotton Yarn Prices

Centerwise market price movement of Cone-combed Yarn, it is observed that:

- i. **Coimbatore:** As evident from **Annexure I** the price of cone combed yarn across all counts increased since January 2021 to May 2022 while shown marginal decline in the month of June & July 2022. A marginal increase in the month of August and then remained same in September 2022 as compared to the previous month. However, there is a sharp decline in the month of October 2022 across all counts and continued to fall in the month of November 2022 and remained same in the month of December 2022. Further there is marginal decrease in the prices of cotton yarn across all counts in the month of January 2023 and remained same from February to June 2023. In July 2023 there is marginal decrease in prices across all counts and remained same till November 2023. In December 2023 there is marginally decrease across all counts and prices remained same in January and February 2024, further in March 2024 there is marginal increase across all counts and remained same in April, May & June 2024. In July 2024 there is marginal decrease across all counts and prices remained same in August, September & October 2024 as compared with previous month.
- ii. **Amritsar:** The price of 20s count reported consistent and gradual rise since January 2021 to May 2022 thereafter till September 2022 marginal decline is noticed. In the prices of 30s & 40s, there is fluctuations reported from January 2021 to July 2022 and decline in 40s till September 2022 while there is sharp decline in 30s count prices from July 2022 to December 2022. There is a marginal increase in 20s count reported in the month of October 2022. However, there is a marginal decrease in the month of November 2022 across all counts. Further there is marginal decrease in the cotton yarn prices of 30s and 40s counts in the month of January 2023 and marginal increase in the prices of same counts in February and March 2023. In April 2023 there is marginal decrease in the prices of cotton yarn across all counts. However prices of 20s and 30s decreased in the month of May 23 and prices of 40s remained same as compared with previous month. There is marginal increase in the prices of 20s & 30s counts in the Month of the June 23 and marginal decrease in July in the prices of the same count. Further prices of 30s count increased in the month of August and September 23 and then decreased in October & November 23. In December 23 prices marginally increased across 30s count and marginal decrease in January 24, further prices marginally increased in March across 20s and February and March 24 across 30s. In April 24 there is marginal increase across 20s and marginal decrease in 30s cotton yarn count. In May 2024 a marginal increase and in June 2024 marginal decrease and again marginal increase in July 2024 across 30s cotton yarn count and as compared with previous month. In 20s cotton yarn count there is marginal decrease in July as compared with April 2024. Further prices in August 2024 marginally increased across 20s and decreased across 30s cotton yarn count. Prices remained same in September 24 and marginally increased in October 24 across 30s cotton yarn count.
- iii. **Ahmedabad:** The price of cone combed yarn across all counts increased since January 2021 to May 2022 while shown marginal decline in the month of June 2022 and continued to fall in price in July 2022. Prices of cotton yarn have again started to increase in the month of August 2022 across all the counts but there is a significant decline in the month of September 2022. A sharp decline reported in the price of cotton yarn during the month of October 2022 and increase in the month of November 2022. However, in the month of December 2022 there is marginal increase in prices of 20s count and marginal decrease in prices of 30s and 40s counts. In January 2023 there is decrease in the prices of 20s and 30s while there is marginal increase in the prices of 40s count. In February 2023 there is marginal increase in prices of 20s and 30s, however there is marginal decrease in 40s count. There is marginal increase in 20s, 30s and 40s counts in the month of March as compared with previous month. In April 2023 there is increase in the prices of the 20s and 40s counts and marginal decrease in the 30s. However there is decrease in May and June 2023 across all counts.

Further in July 2023 prices of 20s and 30s decreased however prices increased for 40s cotton yarn count. In the August 2023, prices of 20s and 30s increased and prices of 40s decreased. In September 2023 prices increased across all counts and in October prices increased for 20s count and decreased for 30s and 40s cotton yarn counts and in November 2023 prices increased for 20s while decreased for 30s and 40s cotton yarn counts. In December 23, prices marginally decreased across 20s count and marginally increased across 30s and 40s cotton yarn counts as compared with previous month. Further prices of 20s and 30s remained same and there is marginal decrease across 40s count in the month of January 2024. In February 24 there is marginal increase and in March 2024 there is marginal increase across 20s and 30s while there is marginal decrease in 40s cotton yarn counts. Further in April 24 there is marginal decrease across all counts and in May 24 there is decrease among 20s and 30s cotton yarn counts and marginal increase in 40s. In June 2024 there is marginal increase across all counts and in July 2024 there is marginal decrease in 20s and 30s cotton yarn count and marginal increase in 40s cotton yarn count, Further in August prices remained same across all counts as compared with previous month. In September 2024 there is marginal decrease across 20s & 40s cotton yarn counts and marginal increase in prices of 30s cotton yarn count. Further in October 24 prices remained same across all counts as compared with previous month.

Further, it is also observed from the market price movement of Hosiery- Combed Yarn that:

Coimbatore: As can be seen from **Annexure-II** the prices increased MoM across the counts since January 2021 to July 2021 and slid down marginally from August 2021 to October 2021. Prices across the counts again started moving upward marginally from November 2021 to May 2022 and declined from June 2022 to August 2022 and became stagnant in September 2022. A sharp decline in price noticed in the month of October 2022 and November 2022 and remained same in the month of December 2022. Further there is marginal decrease in the prices of cotton yarn across all counts in the month of January 2023 and prices remained same in the month from February to June 2023. In July 2023 there is marginal decrease in prices across all counts and remained same till November 2023. In December 2023 there is marginally decrease across all counts and prices remained same in January and February 2024, further in March 2024 there is marginal increase and remained same in April, May & June 2024 across all counts as compared with previous month. In July 2024 there is marginal increase across all counts and prices remained same in August, September & October 2024 as compared with previous month.

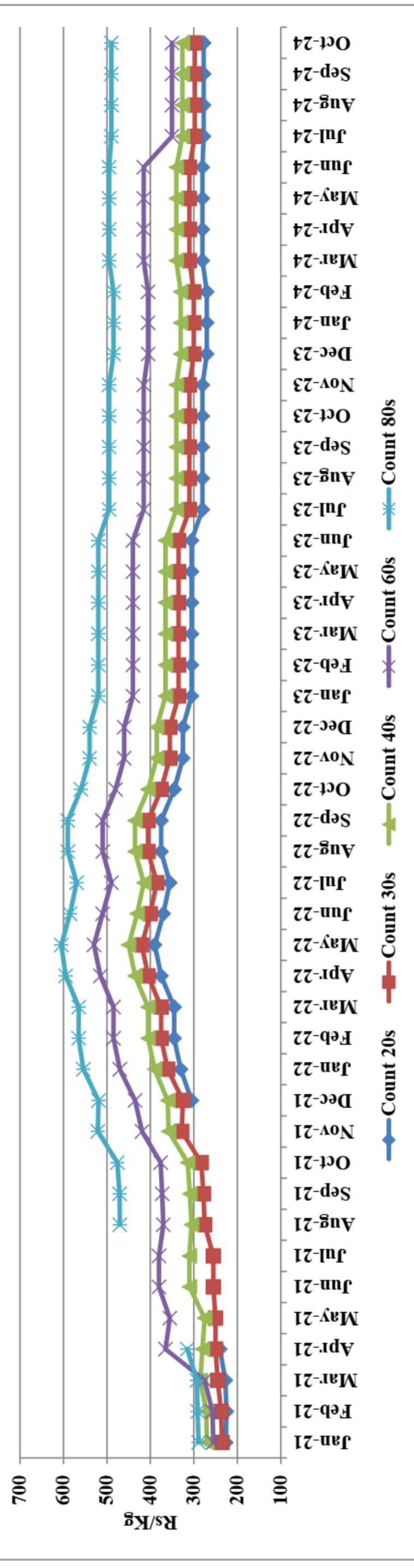
- i. **Amritsar:** As evident from **Annexure II** the price across all counts reported consistent and gradual MoM marginal rise since January 2021 to June 2022. However, there is a marginal decline across all the counts except for count 20s in the month of July 2022 and a marginal decline across all the counts in August & September 2022. There is marginal increase in the prices of 20s count in October 2022 and decrease in November 2022. There is marginal decrease in 30s and 40s counts from October 2022 to January 2023. Further in February 2023 there is marginal decrease in 20s count and marginal increase in 30s and 40s counts. However there is marginal increase in the prices across all counts in the month of March and again increased in April across 20s and decrease in 40s counts. Prices of 40s remained same in the month of May. There is marginal decrease in the prices of the 20s & 30s Counts in the Month of the June 2023. Further prices of 20s increased and prices of 40 cotton yarn counts decreased in July 2023. Prices of 20s and 30s increased in the month of August 2023. Further in September, November & December 2023 there is marginal decrease across 30s count prices. In January 2024 there is marginal increase in prices of 30s cotton yarn count and prices remained same in February 24, further in March 24 there is marginal decrease and marginal increase in April and remained same in May, June, July, August, September & October 24 as compared with previous month.

Market Price movement of Cone Combed Yarn (Rs/Kg) variety of cotton yarn Centre- wise details: Coimbatore															
Month	Count 20s	increase or decrease wrt prev months	% growth with respect to Jan 21	Count 30s	increase or decrease wrt prev months	% growth with respect to Jan 21	Count 40s	increase or decrease wrt prev months	% growth with respect to Jan 21	Count 60s	increase or decrease wrt prev months	% growth with respect to Jan 21	Count 80s	increase or decrease wrt prev months	% growth with respect to Jan 21
Jan-21	226	-	-	235	-	-	270	-	-	255	-	-	289	-	-
Feb-21	225	↓	-0.4	237	↑	0.9	271	↑	0.4	257	↑	0.8	291	↑	0.7
Mar-21	227	↑	0.4	245	↑	4.3	285	↑	5.6	275	↑	7.8	293	↑	1.4
Apr-21	240	↑	6.2	250	↑	6.4	280	↓	3.7	365	↑	43.1	315	↑	9.0
May-21	-	-	-	250	=	6.4	275	↓	1.9	355	↓	39.2	-	-	-
Jun-21	-	-	-	255	↑	8.5	310	↑	14.8	380	↑	49	-	-	-
Jul-21	-	-	-	255	=	8.5	310	=	14.8	380	=	49	-	-	-
Aug-21	-	-	-	275	↑	17.0	305	↓	13	370	↓	45.1	470	-	62.6
Sep-21	-	-	-	278	↑	18.3	309	↑	14.4	373	↑	46.3	471	↑	63
Oct-21	-	-	-	283	↑	20.4	314	↑	16.3	376	↑	47.5	476	↑	64.7
Nov-21	-	-	-	328	↑	39.6	358	↑	32.6	419	↑	64.3	521	↑	80.3
Dec-21	305	-	35	325	↓	38.3	360	↑	33.3	435	↑	70.6	519	↓	79.6
Jan-22	330	↑	46.0	360	↑	53.2	390	↑	44.4	470	↑	84.3	554	↑	91.7
Feb-22	345	↑	52.7	375	↑	59.6	405	↑	50	485	↑	90.2	565	↑	95.5
Mar-22	345	=	52.7	375	=	59.6	405	=	50	485	=	90.2	565	=	95.5
Apr-22	375	↑	65.9	405	↑	72.3	435	↑	61.1	515	↑	102	595	↑	105.9
May-22	390	↑	72.6	420	↑	78.7	450	↑	66.7	530	↑	107.8	605	↑	109.3
Jun-22	370	↓	63.7	400	↓	70.2	430	↓	59.3	510	↓	100	585	↓	102.4
Jul-22	355	↓	57.1	385	↓	63.8	415	↓	53.7	490	↓	92.2	570	↓	97.2
Aug-22	375	↑	65.9	405	↑	72.3	435	↑	61.1	510	↑	100	590	↑	104.2
Sep-22	375	=	65.9	405	=	72.3	435	=	61.1	510	=	100	590	=	104.2
Oct-22	345	↓	52.65	375	↓	59.6	405	↓	50	480	↓	88.2	560	↓	93.8
Nov-22	325	↓	43.81	355	↓	51.1	385	↓	42.6	460	↓	80.4	540	↓	86.9
Dec-22	325	=	43.81	355	=	51.1	385	=	42.6	460	=	80.4	540	=	86.9
Jan-23	305	↓	34.96	335	↓	42.6	365	↓	35.2	440	↓	72.5	520	↓	79.9
Feb-23	305	=	34.96	335	=	42.6	365	=	35.2	440	=	72.5	520	=	79.9
Mar-23	305	=	34.96	335	=	42.6	365	=	35.2	440	=	72.5	520	=	79.9
Apr-23	305	=	34.96	335	=	42.6	365	=	35.2	440	=	72.5	520	=	79.9
May-23	305	=	34.96	335	=	42.6	365	=	35.2	440	=	72.5	520	=	79.9
June-23	305	=	34.96	335	=	42.6	365	=	35.2	440	=	72.5	520	=	79.9
July-23	280	↓	23.89	310	↓	31.9	340	↓	25.9	415	↓	62.7	495	↓	71.3
Aug-23	280	=	23.89	310	=	31.9	340	=	25.9	415	=	62.7	495	=	71.3

Sep-23	280	=	23.89	310	=	31.9	340	=	25.9	415	=	62.7	495	=	71.3
Oct-23	280	=	23.89	310	=	31.9	340	=	25.9	415	=	62.7	495	=	71.3
Nov-23	280	=	23.89	310	=	31.9	340	=	25.9	415	=	62.7	495	=	71.3
Dec-23	270	↓	19.47	300	↓	27.7	330	↓	22.2	405	↓	58.8	485	↓	67.8
Jan-24	270	=	19.47	300	=	27.7	330	=	22.2	405	=	58.8	485	=	67.8
Feb-24	270	=	19.47	300	=	27.7	330	=	22.2	405	=	58.8	485	=	67.8
Mar-24	280	↑	23.89	310	↑	31.9	340	↑	25.9	415	↑	62.7	495	↑	71.3
Apr-24	280	=	23.89	310	=	31.9	340	=	25.9	415	=	62.7	495	=	71.3
May-24	280	=	23.89	310	=	31.9	340	=	25.9	415	=	62.7	495	=	71.3
Jun-24	280	=	23.89	310	=	31.9	340	=	25.9	415	=	62.7	495	=	71.3
Jul-24	277	↓	22.57	298	↓	26.8	326	↓	20.7	350	↓	37.3	490	↓	69.6
Aug-24	277	=	22.57	298	=	26.8	326	=	20.7	350	=	37.3	490	=	69.6
Sep-24	277	=	22.57	298	=	26.8	326	=	20.7	350	=	37.3	490	=	69.6
Oct-24	277	=	22.57	298	=	26.8	326	=	20.7	350	=	37.3	490	=	69.6

Source: Regional Office of the Textile Commissioner, Coimbatore

Price Movement of Cone-Combed Yarn (Rs/Kg)
Coimbatore Centre

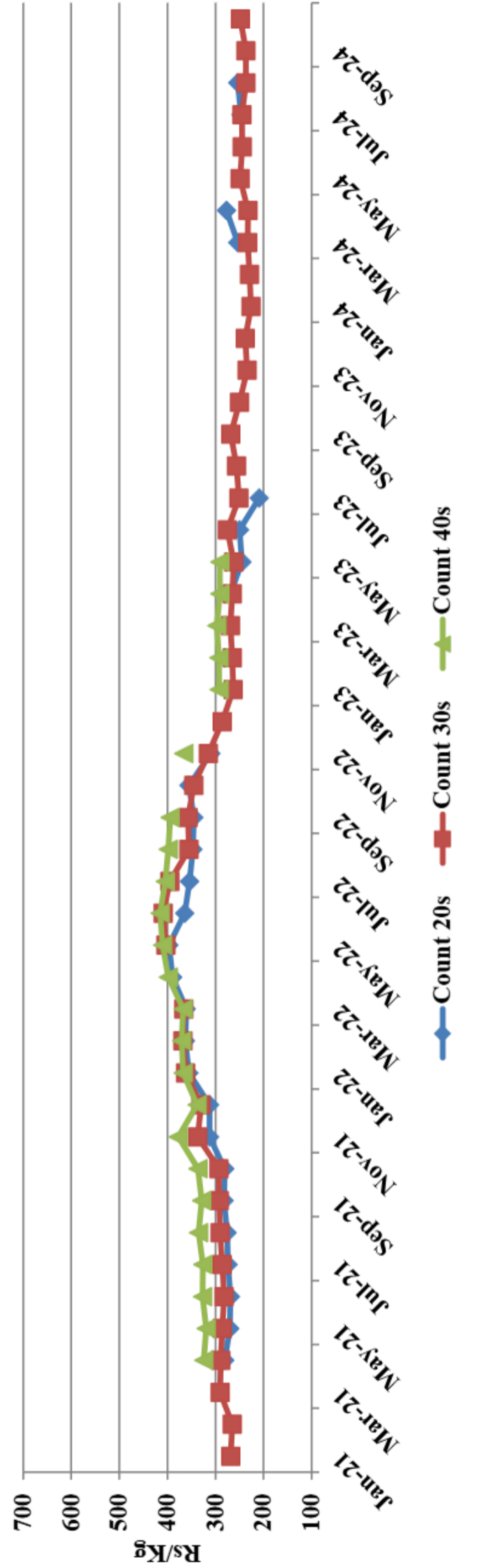


Market Price movement of Cone Combed Yarn (Rs/Kg) variety of cotton yarn Centre- wise details: Amritsar										
Month	Count 20s	increase or decrease wrt prev month	% growth with respect to Jan 21	Count 30s	increase or decrease wrt prev month	% growth with respect to Jan 21	Count 40s	increase or decrease wrt prev month	% growth with respect to Jan 21	
Jan-21	-	-	-	268	-	-	-	-	-	
Feb-21	-	-	-	265	↓	-1.1	-	-	-	
Mar-21	-	-	-	290	↑	8.2	-	-	-	
Apr-21	281	-	-	289	↓	7.8	324	-	-	
May-21	270	↓	-3.9	286	↓	6.7	319	↓	-1.5	
Jun-21	269	↓	-4.3	282	↓	5.2	327	↑	0.9	
Jul-21	274	↑	-2.5	286	↑	6.7	326	↓	0.6	
Aug-21	276	↑	-1.8	290	↑	8.2	335	↑	3.4	
Sep-21	282	↑	0.4	292	↑	9.0	329	↓	1.5	
Oct-21	281	↓	0	293	↑	9.3	336	↑	3.7	
Nov-21	312	↑	11	337	↑	25.7	377	↑	16.4	
Dec-21	312	=	11	330	↓	23.1	338	↓	4.3	
Jan-22	355	↑	26.3	362	↑	35.1	367	↑	13.3	
Feb-22	363	↑	29.2	368	↑	37.3	370	↑	14.2	
Mar-22	361	↓	28.5	366	↓	36.6	367	↓	13.3	
Apr-22	389	↑	38.4	-	-	-	398	↑	22.8	
May-22	397	↑	41.3	403	-	50.4	410	↑	26.5	
Jun-22	364	↓	29.5	409	↑	52.6	415	↑	28.1	
Jul-22	354	↓	26	395	↓	47.4	404	↓	24.7	
Aug-22	347	↓	23.5	355	↓	32.5	398	↓	22.8	
Sep-22	345	↓	22.8	357	↑	33.2	394	↓	21.6	
Oct-22	355	↑	26.3	345	↓	28.7	-	-	-	
Nov-22	310	↓	10.3	315	↓	17.5	366	-	13	
Dec-22	-	-	-	286	↓	6.71	-	-	-	
Jan-23	-	-	-	263	↓	-1.87	292	-	-9.9	
Feb-23	-	-	-	265	↑	-1.12	293	↑	-9.6	
Mar-23	-	-	-	269	↑	0.37	297	↑	-8.3	
Apr-23	269	-	-4.3	265	↓	-1.12	291	↓	-10.2	
May-23	245	↓	-12.80	262	↓	-2.24	291	=	-10.2	
June-23	250	↑	-11.0	275	↑	2.61	-	-	-	
July-23	209	↓	-25.6	251	↓	-6.34	-	-	-	
Aug-23	-	-	-	256	↑	-4.48	-	-	-	
Sep-23	-	-	-	268	↑	0.00	-	-	-	
Oct-23	-	-	-	250	↓	-6.72	-	-	-	

Nov-23	-	-	-	234	↓	-12.69	-	-
Dec-23	-	-	-	238	↑	-11.19	-	-
Jan-24	-	-	-	226	↓	-15.67	-	-
Feb-24	-	-	-	229	↑	-14.55	-	-
Mar-24	254	-	-9.6	233	↑	-13.06	-	-
Apr-24	277	↑	-1.4	232	↓	-13.43	-	-
May-24	-	-	-	249	↑	-7.09	-	-
Jun-24	-	-	-	244	↓	-8.96	-	-
Jul-24	247	-	-12.1	245	↑	-8.58	-	-
Aug-24	254	↑	-9.6	237	↓	-11.57	-	-
Sep-24	-	-	-	237	=	-11.57	-	-
Oct-24	-	-	-	248	↑	-7.46	-	-

Source: Regional Office of the Textile Commissioner, Amritsar

Price Movement of Cone-Combed Yarn (Rs/Kg) Amritsar Centre



Market Price movement of Cone Combed Yarn (Rs/Kg) variety of cotton yarn Centre- wise details: Ahmedabad															
Month	Count 20s	%increase or decrease wrt prev month	% growth with respect to Jan 21	Count 30s	%increase or decrease wrt prev month	% growth with respect to Jan 21	Count 40s	%increase or decrease wrt prev month	% growth with respect to Jan 21	Count 60s	%increase or decrease wrt prev month	% growth with respect to Jan 21	Count 80s	%increase or decrease wrt prev month	% growth with respect to Jan 21
Jan-21	211	-	-	226	-	-	274	-	-	436	-	-	446	-	-
Feb-21	216	↑	2.4	233	↑	3.1	293	↑	6.9	371	↓	-14.9	483	↑	8.3
Mar-21	240	↑	13.7	270	↑	19.5	314	↑	14.6	406	↑	-6.9	530	↑	18.8
Apr-21	250	↑	18.5	294	↑	30.1	317	↑	15.7	418	↑	-4.1	560	↑	25.6
May-21	239	↓	13.3	276	↓	22.1	288	↓	5.1	378	↓	-13.3	548	↓	22.9
Jun-21	242	↑	14.7	265	↓	17.3	305	↑	11.3	393	↑	-9.9	571	↑	28.0
Jul-21	244	↑	15.6	267	↓	18.1	300	↓	9.5	385	↓	-11.7	558	↓	25.1
Aug-21	248	↑	17.5	271	↑	19.9	305	↑	11.3	385	=	-11.7	560	↑	25.6
Sep-21	253	↑	19.9	276	↑	22.1	308	↑	12.4	383	↓	-12.2	553	↓	24.0
Oct-21	263	↑	24.6	286	↑	26.5	323	↑	17.9	405	↑	-7.1	580	↑	30.0
Nov-21	305	↑	44.5	330	↑	46	370	↑	35.0	465	↑	6.7	650	↑	45.7
Dec-21	308	↑	46	335	↑	48.2	370	=	35.0	-	-	-	-	-	-
Jan-22	325	↑	54	355	↑	57.1	420	↑	53.3	-	-	-	-	-	-
Feb-22	325	=	54	352	↓	55.8	394	↓	43.8	-	-	-	-	-	-
Mar-22	324	↓	53.6	343	↓	51.8	384	↓	40.1	-	-	-	-	-	-
Apr-22	344	↑	63	346	↑	53.1	410	↑	49.6	-	-	-	-	-	-
May-22	385	↑	82.5	401	↑	77.4	430	↑	56.9	-	-	-	-	-	-
Jun-22	367	↓	73.9	380	↓	68.1	409	↓	49.3	-	-	-	-	-	-
Jul-22	344	↓	63	362	↓	60.2	382	↓	39.4	-	-	-	-	-	-
Aug-22	364	↑	72.5	380	↑	68.1	413	↑	50.7	-	-	-	-	-	-
Sep-22	338	↓	60.2	346	↓	53.1	383	↓	39.8	-	-	-	-	-	-
Oct-22	240	↓	13.7	270	↓	19.5	305	↓	11.3	-	-	-	-	-	-
Nov-22	266	↑	26.1	296	↑	31.0	326	↑	19.0	-	-	-	-	-	-
Dec-22	269	↑	27.5	271	↓	19.9	310	↓	13.1	-	-	-	-	-	-
Jan-23	204	↓	-3.3	220	↓	-2.7	315	↑	15.0	-	-	-	-	-	-
Feb-23	213	↑	0.9	272	↑	20.4	300	↓	9.5	-	-	-	-	-	-
Mar-23	216	↑	2.4	277	↑	22.6	307	↑	12.0	-	-	-	-	-	-
Apr-23	246	↑	16.6	270	↓	19.5	309	↑	12.8	-	-	-	-	-	-
May-23	229	↓	8.5	253	↓	11.9	280	↓	2.2	-	-	-	-	-	-
June-23	220	↓	4.3	245	↓	8.4	279	↓	1.8	-	-	-	-	-	-
July-23	198	↓	-6.2	242	↓	7.1	280	↑	2.2	-	-	-	-	-	-
Aug-23	199	↑	-5.7	249	↑	10.2	275	↓	0.4	-	-	-	-	-	-
Sep-23	202	↑	-4.3	253	↑	11.9	277	↑	1.1	-	-	-	-	-	-

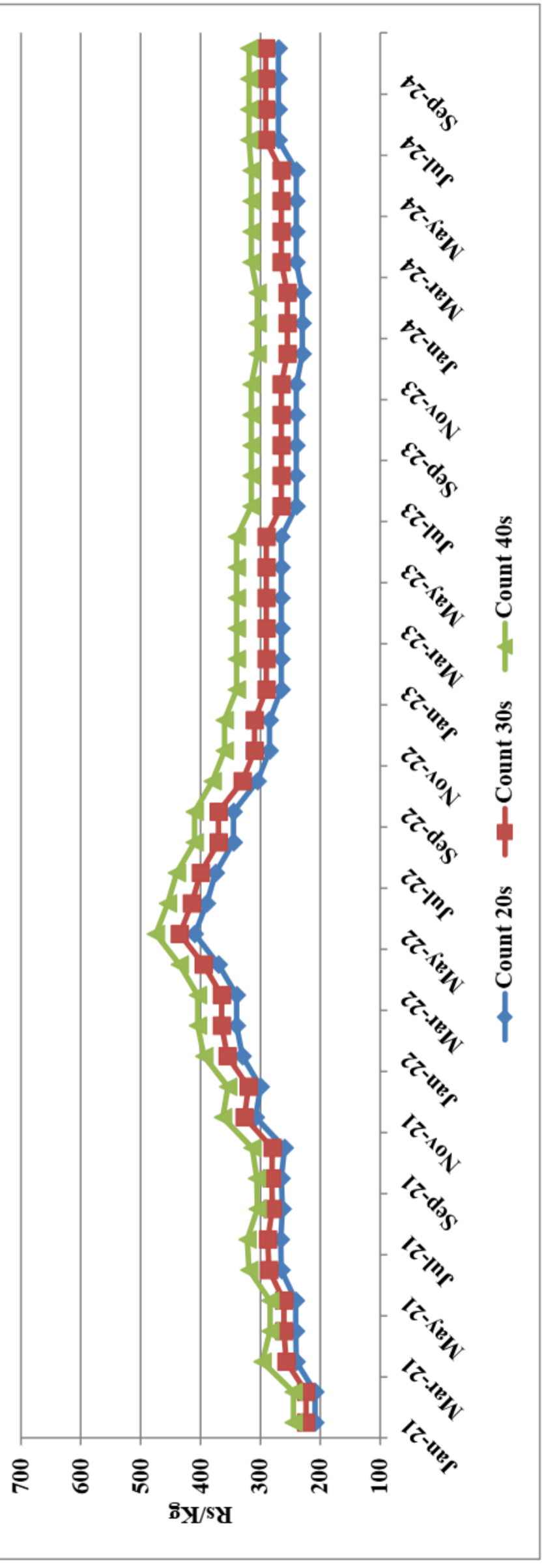
Annexure-II

Market Price movement of Hosiery Combed Yarn (Rs/Kg) variety of cotton yarn Centre- wise details: Coimbatore										
Month	Count 20s	increase or decrease wrt prev month	% growth with respect to Jan 21	Count 30s	increase or decrease wrt prev month	% growth with respect to Jan 21	Count 40s	increase or decrease wrt prev month	% growth with respect to Jan 21	
Jan-21	209	-		224	-		245	-		
Feb-21	209	=	0.0	224	=	0.0	245	=	0.0	
Mar-21	240	↑	14.8	257	↑	14.7	297	↑	21.2	
Apr-21	241	↑	15.3	261	↑	16.5	284	↓	15.9	
May-21	241	=	15.3	261	=	16.5	284	=	15.9	
Jun-21	265	↑	26.8	286	↑	27.7	319	↑	30.2	
Jul-21	266	↑	27.3	288	↑	28.6	322	↑	31.4	
Aug-21	263	↓	25.8	280	↓	25.0	305	↓	24.5	
Sep-21	265	↑	26.8	281	↑	25.4	306	↑	24.9	
Oct-21	260	↓	24.4	280	↓	25.0	314	↑	28.2	
Nov-21	308	↑	47.4	327	↑	46.0	363	↑	48.2	
Dec-21	300	↓	43.5	320	↓	42.9	354	↓	44.5	
Jan-22	330	↑	57.9	355	↑	58.5	394	↑	60.8	
Feb-22	340	↑	62.7	365	↑	62.9	405	↑	65.3	
Mar-22	340	=	62.7	365	=	62.9	405	=	65.3	
Apr-22	370	↑	77.0	395	↑	76.3	435	↑	77.6	
May-22	410	↑	96.2	435	↑	94.2	475	↑	93.9	
Jun-22	390	↓	86.6	415	↓	85.3	455	↓	85.7	
Jul-22	375	↓	79.4	400	↓	78.6	440	↓	79.6	
Aug-22	345	↓	65.1	370	↓	65.2	410	↓	67.3	
Sep-22	345	=	65.1	370	=	65.2	410	=	67.3	
Oct-22	305	↓	45.9	330	↓	47.3	380	↓	55.1	
Nov-22	285	↓	36.4	310	↓	38.4	360	↓	46.9	
Dec-22	285	=	36.4	310	=	38.4	360	=	46.9	
Jan-23	265	↓	26.8	290	↓	29.5	340	↓	38.8	
Feb-23	265	=	26.8	290	=	29.5	340	=	38.8	
Mar-23	265	=	26.8	290	=	29.5	340	=	38.8	
Apr-23	265	=	26.8	290	=	29.5	340	=	38.8	
May-23	265	=	26.8	290	=	29.5	340	=	38.8	
June-23	265	=	26.8	290	=	29.5	340	=	38.8	
July-23	240	↓	14.8	265	↓	18.3	315	↓	28.6	
Aug-23	240	=	14.8	265	=	18.3	315	=	28.6	

Sep-23	240	=	14.8	265	=	18.3	315	=	28.6
Oct-23	240	=	14.8	265	=	18.3	315	=	28.6
Nov-23	240	=	14.8	265	=	18.3	315	=	28.6
Dec-23	230	↓	10.0	255	↓	13.8	305	↓	24.5
Jan-24	230	=	10.0	255	=	13.8	305	=	24.5
Feb-24	230	=	10.0	255	=	13.8	305	=	24.5
Mar-24	240	↑	14.8	265	↑	18.3	315	↑	28.6
Apr-24	240	=	14.8	265	=	18.3	315	=	28.6
May-24	240	=	14.8	265	=	18.3	315	=	28.6
Jun-24	240	=	14.8	265	=	18.3	315	=	28.6
Jul-24	270	↑	29.2	291	↑	29.9	319	↑	30.2
Aug-24	270	=	29.2	291	=	29.9	319	=	30.2
Sep-24	270	=	29.2	291	=	29.9	319	=	30.2
Oct-24	270	=	29.2	291	=	29.9	319	=	30.2

Source: Regional Office of the Textile Commissioner, Coimbatore

Price Movement of Hosiery-Combed Yarn (Rs/Kg) Coimbatore Centre



Market Price movement of Hosiery Combed Yarn (Rs/Kg) variety of cotton yarn Centre-wise details: Amritsar									
Month	Count 20s	increase or decrease wrt prev month	% growth with respect to Jan 21	Count 30s	increase or decrease wrt prev month	% growth with respect to Jan 21	Count 40s	increase or decrease wrt prev month	% growth with respect to Jan 21
Jan-21	231	-		240	-		265	-	
Feb-21	241	↑	4.3	242	↑	0.8	272	↑	2.6
Mar-21	262	↑	13.4	258	↑	7.5	281	↑	6.0
Apr-21	261	↓	13.0	270	↑	12.5	303	↑	14.3
May-21	259	↓	12.1	269	↓	12.1	298	↓	12.5
Jun-21	263	↑	13.9	261	↓	8.8	304	↑	14.7
Jul-21	263	=	13.9	266	↑	10.8	303	↓	14.3
Aug-21	264	↑	14.3	270	↑	12.5	308	↑	16.2
Sep-21	270	↑	16.9	272	↑	13.3	303	↓	14.3
Oct-21	270	=	16.9	274	↑	14.2	309	↑	16.6
Nov-21	291	↑	26.0	315	↑	31.3	353	↑	33.2
Dec-21	310	↑	34.2	328	↑	36.7	362	↑	36.6
Jan-22	321	↑	39.0	342	↑	42.5	370	↑	39.6
Feb-22	328	↑	42.0	368	↑	53.3	370	=	39.6
Mar-22	326	↓	41.1	365	↓	52.1	368	↓	38.9
Apr-22	348	↑	50.6	379	↑	57.9	391	↑	47.5
May-22	369	↑	59.7	390	↑	62.5	415	↑	56.6
Jun-22	381	↑	64.9	402	↑	67.5	422	↑	59.2
Jul-22	383	↑	65.8	390	↓	62.5	412	↓	55.5
Aug-22	355	↓	53.7	368	↓	53.3	395	↓	49.1
Sep-22	335	↓	45.0	353	↓	47.1	394	↓	48.7
Oct-22	347	↑	50.2	340	↓	41.7	-	-	-
Nov-22	306	↓	32.5	312	↓	30.0	356	-	34.3
Dec-22	-	-	-	284	↓	18.3	-	-	-
Jan-23	-	-	-	260	↓	8.3	286	-	7.9
Feb-23	258	-	11.7	265	↑	10.4	293	↑	10.6
Mar-23	265	↑	14.7	270	↑	12.5	297	↑	12.1
Apr-23	269	↑	16.5	-	-	-	291	↓	9.8
May-23	-	-	-	-	-	-	291	=	9.8
June-23	242	-	4.8	251	-	4.6	-	-	-
July-23	255	↑	10.4	-	-	-	281	-	6.0
Aug-23	270	↑	16.9	267	-	11.3	-	-	-
Sep-23	-	-	-	241	↓	0.4	-	-	-
Oct-23	-	-	-	-	-	-	-	-	-

Nov-23	-	-	237	-	-1.3	-	-	-
Dec-23	-	-	232	↓	-3.3	-	-	-
Jan-24	-	-	247	↑	2.9	-	-	-
Feb-24	-	-	247	=	2.9	-	-	-
Mar-24	-	-	227	↓	-5.4	-	-	-
Apr-24	-	-	247	↑	2.9	-	-	-
May-24	-	-	247	=	2.9	-	-	-
Jun-24	-	-	247	=	2.9	-	-	-
Jul-24	-	-	247	=	2.9	-	-	-
Aug-24	-	-	247	=	2.9	-	-	-
Sep-24	-	-	247	=	2.9	-	-	-
Oct-24	-	-	247	=	2.9	-	-	-

Source: Regional Office of the Textile Commissioner, Amritsar

Note: J-34 variety of cotton is used in production of Hosiery combed variety of cotton yarn

